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Beijing Jingneng Clean Energ Co., Limited
北京京能清潔能源電力股份有限公司

(A [illegible] P [illegible] R [illegible] C [illegible])

(Stock Code: 00579)

COMPLETION OF ISSUANCE OF THE SECOND TRANCHE OF THE SHORT-TERM DEBENTURES

This announcement is made by Beijing Jingneng Clean Energy Co., Limited (the "**Compan**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Li ting R le**").

References are made to (i) the announcement of the Company dated 8 January 2013 on the Company's successful registration of the issuance of the short-term debentures (the "**Short-term Debent re**") with the National Association of Financial Market Institutional Investors; (ii) the announcement of the Company dated 16 January 2013 on the publication of relevant documents on the issuance of the first tranche of the Short-term Debentures; and (iii) the announcement of the Company dated 25 January 2013 on the completion of issuance of the first tranche of Short-term Debentures.

The board of directors of the Company (the "**Board**") is pleased to announce that the Company has completed the issuance of the second tranche of the Short-term Debentures on 12 March 2013. The total issuing amount is RMB900 million, with par value per unit of RMB100, interest rate of 4.02% and a maturity period of 365 days.

The relevant documents in respect of the completion of the issuance of the second tranche of the Short-term Debentures are posted on China Money and Shanghai Clearing House at websites of www.chinamoney.com.cn and www.shclearing.com, respectively.

By order of the Board
Beijing Jingneng Clean Energ Co., Limited
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Beijing, the PRC
12 March 2013

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