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北京能源集團有限公司
Beijing Energy Holdings Limited



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00579)

JOINT ANNOUNCEMENT

- (1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES ACTING IN CONCERT WITH IT)
- (2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF THE COMPANY

Financial Adviser to BEH



Financial Adviser to the Company



() 3.5 17 2020
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 31 2020 E

LETTERS OF INTENT

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 16. 5%

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The H Share Offer is conditional upon the satisfaction of the conditions as described in the Company's Prospectus. In accordance with the Accounting, the H Share Offer will not be conditional upon the completion of the Company's share subscription process. The H Share Offer is subject to the Dealing in Securities Ordinance. Shareholders should refer to the Prospectus for more details. The H Share Offer is conditional upon the completion of the Company's share subscription process. The H Share Offer is subject to the Dealing in Securities Ordinance. Shareholders should refer to the Prospectus for more details.

Beijing Jiang He Gao Di Gong Si., L.d.*
JIANG Fā

Beijing Ji Ji Ji Gao Di Gong Si., Limited
KANG Jiā

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