

北京能源集團有限公司 (Beijing Energy Holding Co., Ltd.) 與北京京能清潔能源電力股份有限公司 (Beijing Jingneng Clean Energy Co., Limited) 聯合公告

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北京能源集團有限公司
Beijing Energy Holding Co., Ltd.*

(A joint stock company incorporated in the People's Republic of China with limited liability)



Beijing Jingneng Clean Energy Co., Limited
北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

JOINT ANNOUNCEMENT

**(1) VOLUNTARY CONDITIONAL OFFER BY CHINA SECURITIES
(INTERNATIONAL) CORPORATE FINANCE COMPANY LIMITED ON
BEHALF OF BEH TO ACQUIRE ALL OF THE ISSUED H SHARES IN THE
COMPANY (OTHER THAN THOSE ALREADY HELD BY BEH AND PARTIES
ACTING IN CONCERT WITH IT)**

**(2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF
THE H SHARES OF THE COMPANY**

**ACCEPTANCE LEVEL OF THE H SHARE OFFER AND
LAPSE OF THE H SHARE OFFER**

Financial Adviser to BEH



中信建投國際
CHINA SECURITIES INTERNATIONAL

Financial Adviser to the Company



CITIC
SECURI

INTEREST OF BEH AND ITS CONCERT PARTIES IN H SHARES

5,081,793,482
 D 93.85%
 61.64%
 224,348,291 D 4.14%
 D 2.72%
 C ; () B C C ,
 1.71% D 92,654,249 D 1.12%
 C ; () BD , B ,
 16,035,322 D 0.30% D
 0.19% C ; () B ,
 B , 471,612,800 16.67%
 5.72% C ; () B ,
 B A AC
 B C , 196,964,000
 6.96% 2.39%
 C ; () C C C C
 C , 656,036,000
 23.18% 7.96%
 C , B ,
 6,739,444,144 C 81.74%
 C

B ()
 ()
 () () 4 22
 C) C

WITHDRAWAL OF LISTING

D A C
 A
 D
 C 2005 2030 D
 65% C 25%, B B C

B Beijing Energy Holding Co., Ltd.*
 JIANG Fan
 C
 B Beijing Jingneng Clean Energy Co., Limited
 KANG Jian
 D C

B C
 1 2021

